

## MAKE A BEQUEST

Bequests are the easiest and most popular types of planned gifts. By including B1C in your will you can make a real and lasting impact to the lives of immigrants across Fairfield County while preserving your assets and cash flow.

### BENEFITS

- Retain your assets during your lifetime.
- No immediate cost to you.
- Make a gift larger than possible during your lifetime.
- Support a cause you care about – forever.
- Potentially, secure significant tax advantages.
- Adjust your bequest if your situation changes.
- Become a member of B1C Visionaries, enjoy its benefits and inspire others.

### TYPES OF BEQUESTS

- Give a fixed amount of cash, or specified asset(s).
- Make a **residual bequest** gifting the balance (or a percentage) of your estate remaining after expenses and other bequests.
- Name us as a **contingent beneficiary** to receive a gift if another bequest cannot be fulfilled.
- **Customize beneficiary language** to support your charitable goals.

### WHAT CAN I GIVE?

- Cash
- Appreciated securities
- Real estate
- Personal property
- Business interests
- Intellectual property

*Some gifts can provide considerable tax advantages. Talk with your legal and financial advisors to learn more.*

## **GET STARTED**

Please meet with us before creating a bequest. Together, we can identify how to best support your philanthropic goals and direct your gift. If you would like to include B1C as a beneficiary of a bequest and/or need additional guidance, please contact Valeta Prendergast, Development & External Relations Director, at [development@b1c.org](mailto:development@b1c.org) or (203)-674-8585 Ext. 141. Where appropriate, please consult a tax or legal professional.